

| Annexure - 3 Name of the corporate debtor: Zenica Cars India Private Limited, Date of commencement of CIRP: 22.03.2021 (Order served to RP dated 24.03.2021); List of creditors as on: 04.01.2022 | | | | | | | | | | | | | | |
|--|--------------------------------------|---------------------------|------------------|---------------------------|--|-------------------------------------|-----------------------------|------------------------|-----------------------|-------------------------------|---|------------------------------|------------------------------------|--|
| List of secured financial creditors (other than financial creditors belonging to any class of creditors) (Amount in INR) | | | | | | | | | | | | | | |
| S.No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of voting share in CoC | Amount of any mutual debts, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % voting share in CoC | | | | | |
| 1 | HDFC Bank Ltd | 08.04.2021 | 1,185,764,340.79 | 1,185,764,340.79 | Cash Credit Spares, Trade Advance, Demo Vehicle. | 1,185,764,340.79 | 1,185,764,340.79 | No | 38.00% | - | - | - | - | Claims received already stand verified and finalized on the basis of informational documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far. |
| 2 | Jammu & Kashmir Bank Limited | 06.04.2021 | 845,253,742.44 | 845,253,742.44 | Cash Credit facilities | 845,253,742.44 | 845,253,742.44 | No | 27.09% | - | - | - | - | Claims received already stand verified and finalized on the basis of informational documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far. |
| 3 | Voksegen Finance Private Limited | 08.04.2021 | 761,047,569.00 | 617,843,245.00 | Trade advance | 761,047,569.00 | 761,047,569.00 | No | 19.79% | - | - | 143,404,324 | - | Claims received already stand verified and finalized on the basis of informational documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far. However, PI has been claimed @ 30% against documental Proof Interest @ 21%. Claim has been admitted taking into account documental rate of PI. |
| 4 | The Federal Bank Limited | 10.05.2021 | 217,515,219.00 | 217,515,219.00 | OD-EDFS | 217,515,188.00 | 217,515,219.00 | No | 6.97% | - | - | - | - | Claims received already stand verified and finalized on the basis of informational documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far. |
| 5 | Canara Bank | 07.04.2021 | 94,697,667.00 | 94,697,667.00 | Bank Guarantee | 94,697,667.00 | 94,697,667.00 | No | 3.03% | - | - | - | - | Claims received already stand verified and finalized on the basis of informational documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far. |
| 6 | Vaish Sethy and Narsinh Kumar Sethy. | 29.11.2021 | 80,274,142.00 | 80,274,142.00 | Loan to Zenica Cars India Private Ltd for their business use | 80,274,142.00 | 80,274,142.00 | No | 3.11% | - | - | - | - | Claims received already stand verified and finalized on the basis of informational documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far. |
| 7 | Yes Bank Limited | 05.04.2021 | 31,176,269.00 | 31,176,269.00 | Auto Loan | 31,176,269.00 | 31,176,269.00 | No | 1.00% | - | - | - | - | Claims received already stand verified and finalized on the basis of informational documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far. |
| 8 | The South Indian Bank Limited | 07.04.2021 | 17,813,985.00 | 17,813,985.00 | Car Loans | 17,813,985.00 | 17,813,985.00 | No | 0.57% | - | - | - | - | Claims received already stand verified and finalized on the basis of informational documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far. |
| 9 | KICI Bank Limited | 29.04.2021 | 17,400,419.00 | 17,400,419.00 | Corporate Guarantee | 17,400,419.00 | 17,400,419.00 | No | 0.56% | - | - | - | - | Claims received already stand verified and finalized on the basis of informational documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far. |
| 10 | IDBI Bank Limited | 06.04.2021 | 13,012,671.00 | 13,012,671.00 | Auto Loan | 13,012,671.00 | 13,012,671.00 | No | 0.42% | - | - | - | - | Claims received already stand verified and finalized on the basis of informational documents provided by the Financial Creditor subject to the same being tallied with the books of Accounts of the Corporate Debtor which have not been provided by the Directors (Powers Suspended) so far. |
| | TOTAL | | | 3,120,551,700.23 | 3,120,551,700 | 3,263,955,993 | 3,263,956,024.23 | | 100.00% | | | 143,404,324 | | |